

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
Notice of Effectiveness

**Effectiveness Date:** January 16, 2013 9:30 A.M.

**Form:** S-1

---

**CIK:** [0001130166](#)

**Company Name:** Cyclacel Pharmaceuticals, Inc.

**File Number:** [333-185674](#)