## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Notice of Effectiveness

**Effectiveness Date:** June 2, 2011

**Accession Number:** 0000950123-11-054990

**Submission Type:** POS AM

**CIK:** <u>0001130166</u>

**Company Name:** Cyclacel Pharmaceuticals, Inc.

**File Number:** 333-170421